



Set up an IRA with First Trust Retirement to purchase \$5,000 or more of Resource Real Estate Opportunity REIT II, Inc. shares and we'll pay the first year IRA custodial fee!

This is a special arrangement with First Trust Retirement (FTR) just for Resource Real Estate Opportunity REIT II, Inc. investors.

- The "first year custodial fee" referenced above includes the first calendar year fee and the transaction fee for the purchase of shares in the Resource Real Estate Opportunity REIT II, Inc.
- The account owner is responsible for any supplemental or special service fees (i.e. quarterly or monthly statements, transfer out of cash, special mailing fees, wire fees, etc.)

If other investments are added to the IRA during the first calendar year, the account owner is responsible for any additional fees that may apply.

The IRA owner is responsible for all custodial fees after the first calendar year. Fees will be automatically deducted. The account owner will receive an invoice from First Trust Retirement if the cash flow is insufficient to cover the fee.

Four Easy Steps to an IRA with First Trust Retirement

- Step One Complete the FTR IRA Application
Visit FTR's website at www.firsttrustretirement.com to find the IRA application located in the FTR IRA Toolkit.
- Step Two Depending on the type of transaction (using available cash in an existing FTR IRA, transferring cash from another IRA, making a SEP or IRA contribution, or rolling cash from a qualified employer plan), you'll utilize a Transfer/Rollover Request form, or Additional Investment form as needed. All necessary forms are located in the FTR IRA Toolkit.
- Step Three Complete the Resource Real Estate Opportunity REIT II, Inc. Subscription Document in the following manner:

**First Trust Retirement CUST
FBO Account Owner's Name IRA
PO Box 219169
Kansas City, MO 64121-9169**

The Resource Real Estate Opportunity REIT II, Inc. Subscription Document and all IRA forms must then be submitted to FTR at the address above.

Checks should be made payable to First Trust Retirement

Questions about IRA forms or regulations? Call FTR at 855-387-3847



About First Trust Retirement

- First Trust Retirement is the premier IRA custodian choice of alternative investment product sponsors.
- FTR offers the flexibility of self-directed IRAs at a fraction of the cost of other Alternative Investment Custodial services.
- Known for a high level of customer service along with expertise in IRA custody.
- Over \$1 billion in assets under custody
- More information available at www.firsttrustretirement.com



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For more information, contact Investor Relations by phone at 866-469-0129 or by email at IR@ResourceREIT.com